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# Market overview

18 February 2019

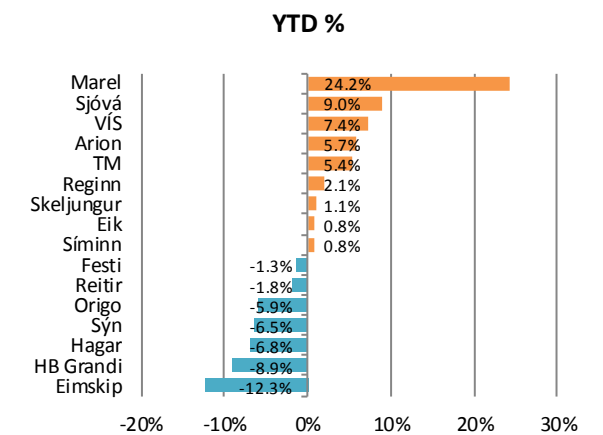
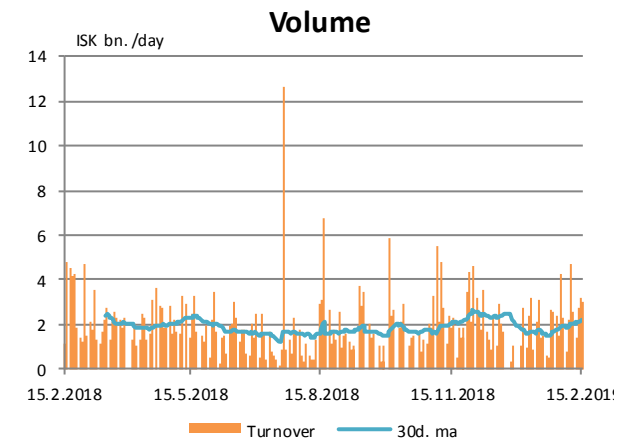
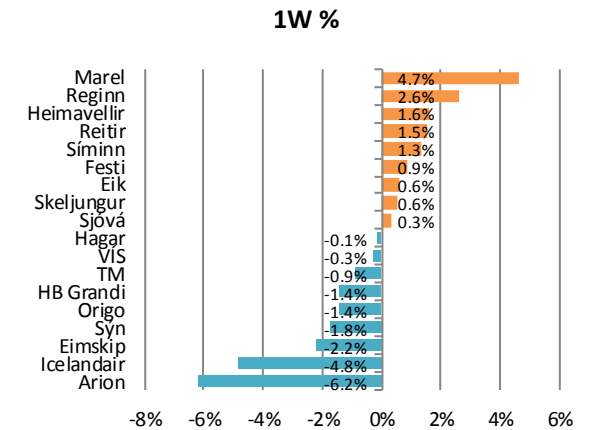
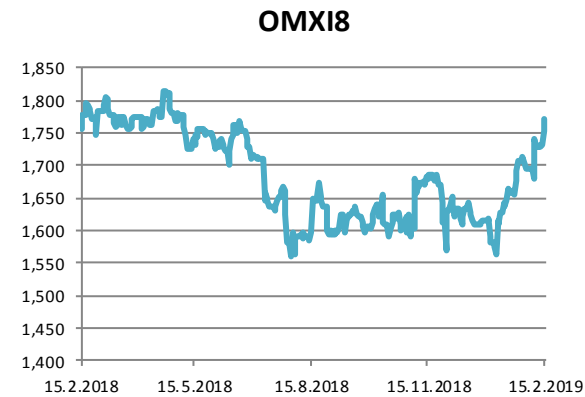
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# Equity

Ticker	Price	Volume (ISK m.)	Past performance				
			YTD	1W	1M	3M	12M
OMX18	1772.8	12,314	9.9%	2.6%	8.4%	5.6%	0.9%
OMX18GI	2029.3		9.9%	2.6%	8.4%	5.6%	2.3%
Marel	459.5	6,232	24.2%	4.7%	18.6%	22.0%	28.9%
Icelandair	8.3	1,007	-13.9%	-4.8%	-15.0%	-31.8%	-47.1%
Eimskip	200.0	83	-12.3%	-2.2%	-6.1%	-1.5%	-9.1%
HB Grandi	30.7	1	-8.9%	-1.4%	-5.2%	-4.7%	-8.7%
Hagar	43.5	711	-6.8%	-0.1%	-2.4%	-10.4%	6.0%
Festi	114.0	545	-1.3%	0.9%	0.0%	-8.1%	-8.1%
Skeljungur	7.3	106	1.1%	0.6%	1.8%	-5.2%	9.4%
Sýn	39.1	83	-6.5%	-1.8%	-4.2%	-23.5%	-39.0%
Síminn	3.8	391	0.8%	1.3%	3.0%	-2.3%	-6.0%
Origo	23.9	71	-5.9%	-1.4%	-1.2%	6.0%	-4.6%
Arion	74.6	373	5.7%	-6.2%	2.7%	-6.8%	
Sjóvá	15.1	232	9.0%	0.3%	14.4%	0.7%	-9.5%
VÍS	10.9	281	7.4%	-0.3%	10.3%	-2.3%	-8.2%
TM	27.5	162	5.4%	-0.9%	5.2%	-4.5%	-12.2%
Reginn	21.6	667	2.1%	2.6%	3.1%	9.1%	-16.1%
Reitir	72.1	736	-1.8%	1.5%	1.5%	0.6%	-16.6%
Eik	8.4	632	0.8%	0.6%	1.5%	5.4%	-13.7%
Heimavelliir	1.2	34	9.7%	1.6%	10.7%	13.8%	

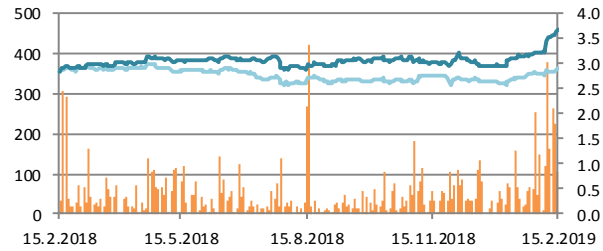
Adjusted for dividends. Source: Kodiak, Landsbankinn Economic Research



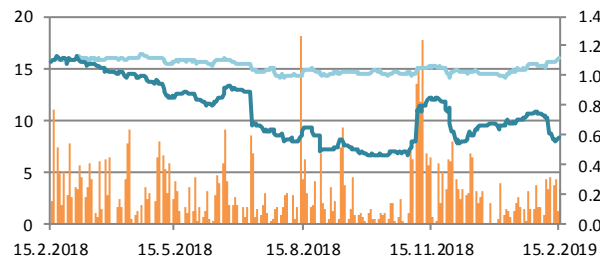
# Equity

— Price — OMX18  
— Turnover (rhs. ISK bn/day)

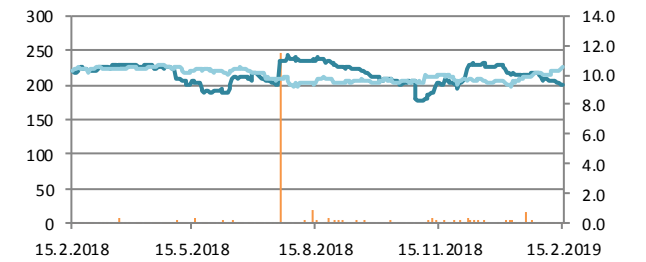
### Marel



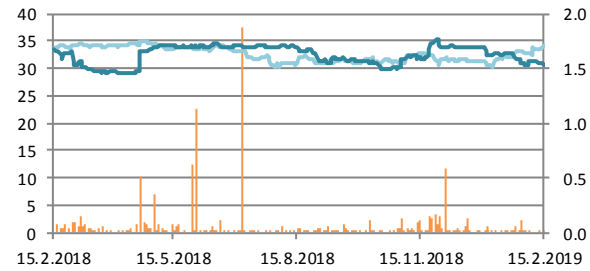
### Icelandair



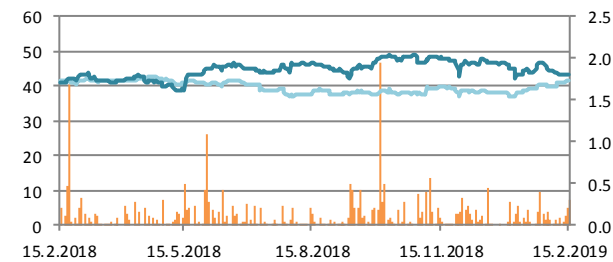
### Eimskip



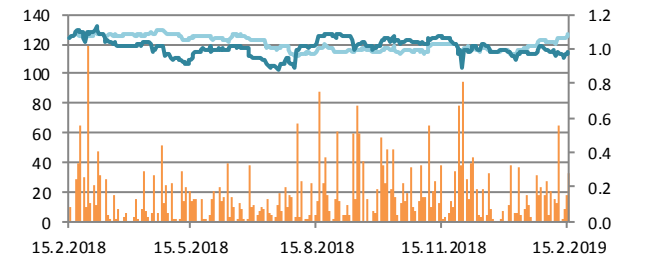
### HB Grandi



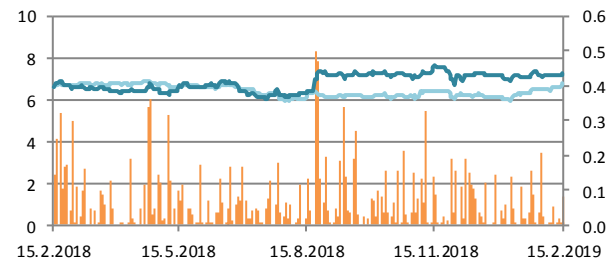
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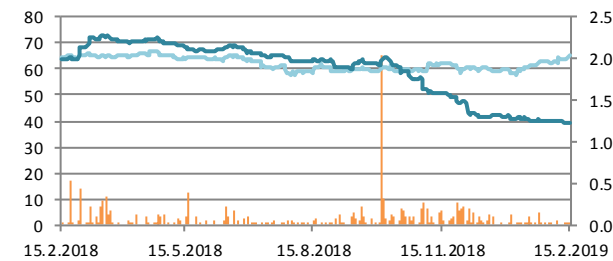
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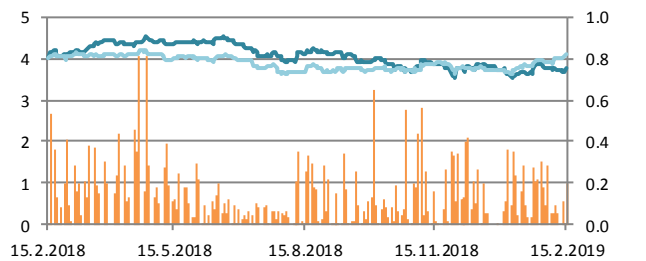
### Skeljungur



### Sýn



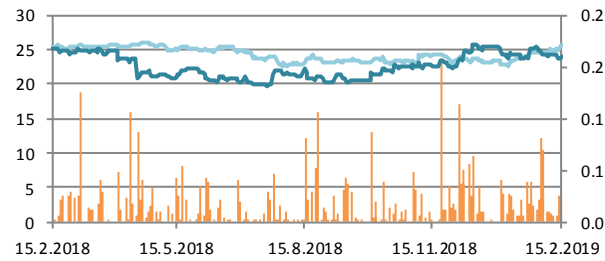
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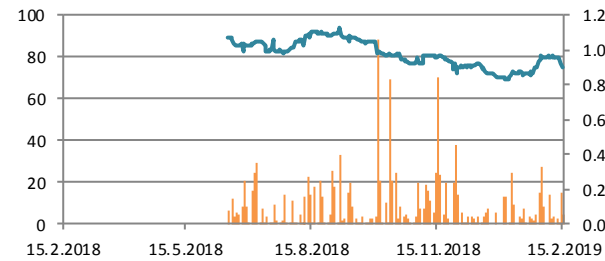
# Equity

Price — OMXIS  
Turnover (rhs. ISK bn/day)

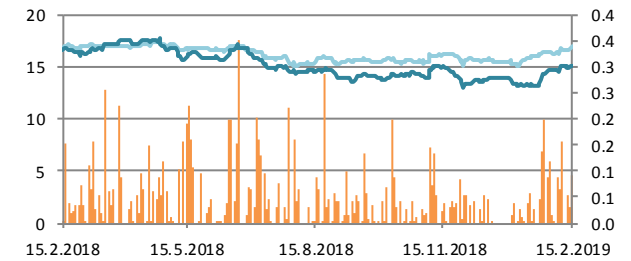
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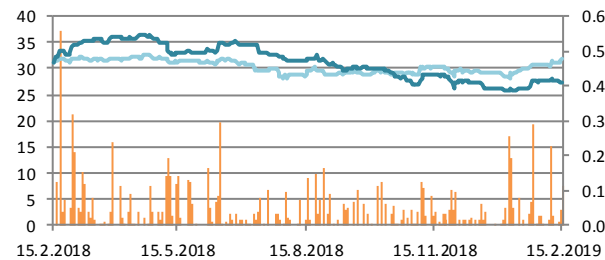
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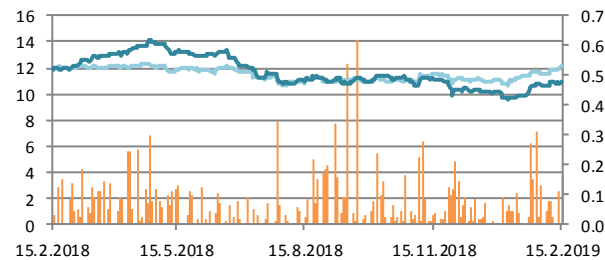
### Sjóvá



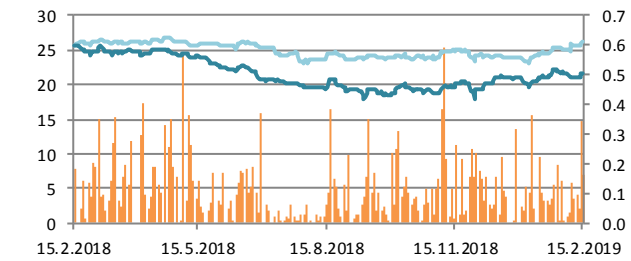
### TM



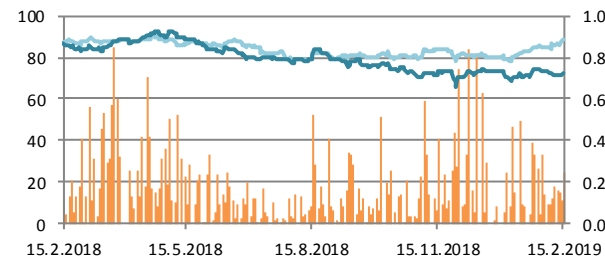
### VÍS



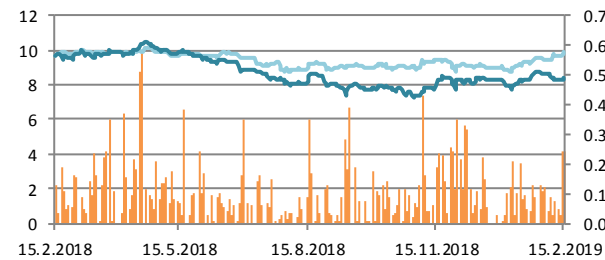
### Reginn



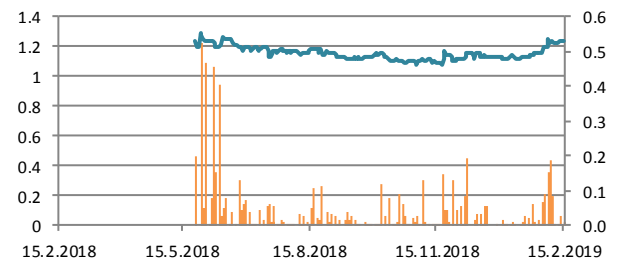
### Reitir



### Eik



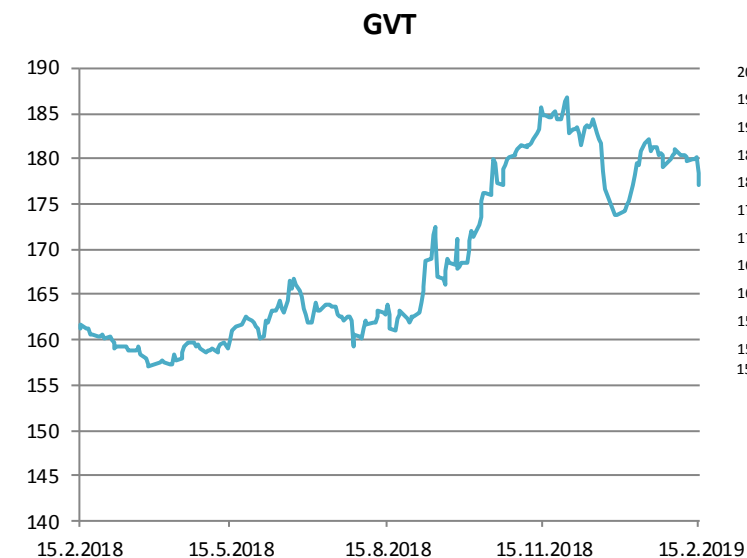
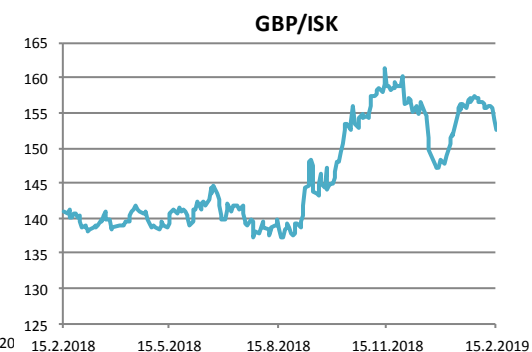
### Heimavellir



# Foreign exchange

ISK exchange rate	Change since ...					
	15.feb	YTD	1W	1M	3M	12M
TWI	<b>177.0</b>	1.7%	-1.5%	-2.7%	-4.3%	9.7%
EUR	<b>134.3</b>	0.8%	-1.5%	-3.0%	-4.3%	7.4%
USD	<b>119.1</b>	2.4%	-1.0%	-1.7%	-4.2%	19.0%
GBP	<b>152.6</b>	2.9%	-2.1%	-2.0%	-3.9%	8.4%
SEK	<b>12.8</b>	-1.6%	-1.3%	-5.4%	-6.3%	1.5%
DKK	<b>18.0</b>	0.9%	-1.5%	-3.0%	-4.3%	7.3%
NOK	<b>13.7</b>	2.5%	-1.6%	-3.1%	-5.9%	7.0%
JPY	<b>1.08</b>	2.0%	-1.5%	-3.4%	-1.6%	14.7%

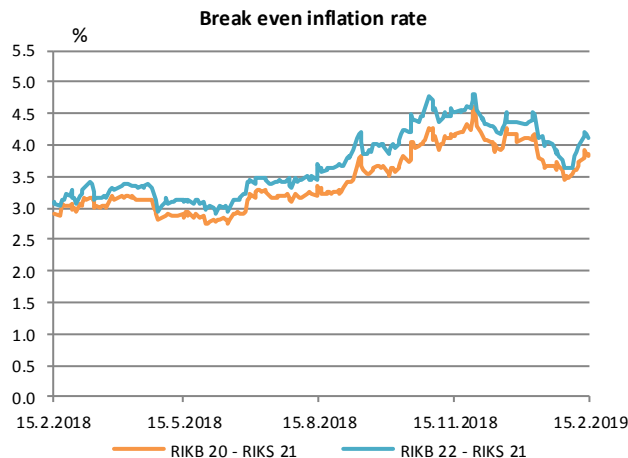
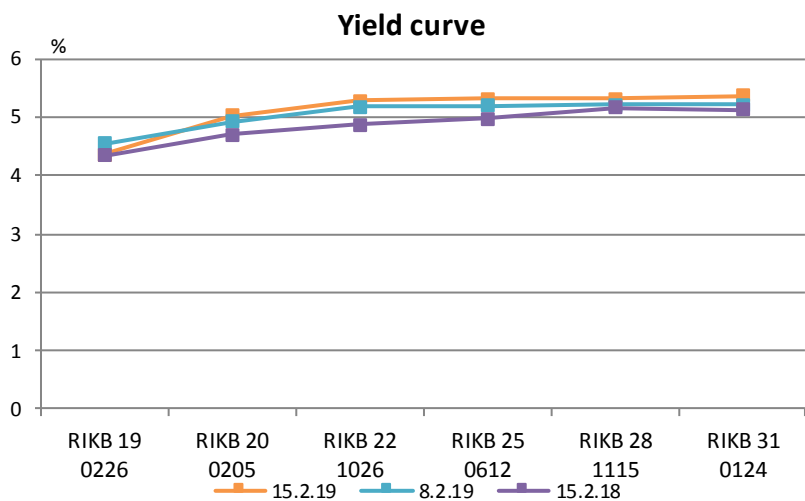
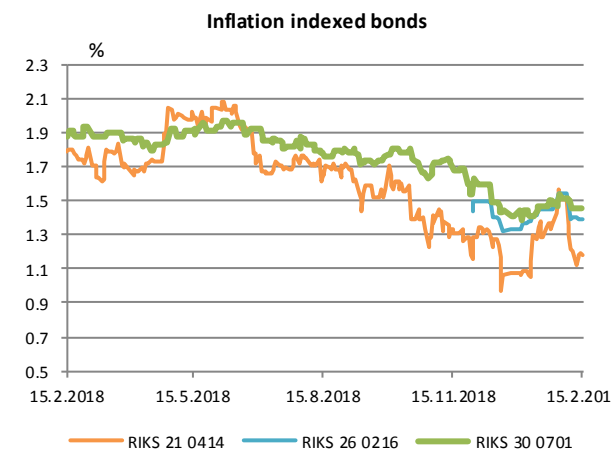
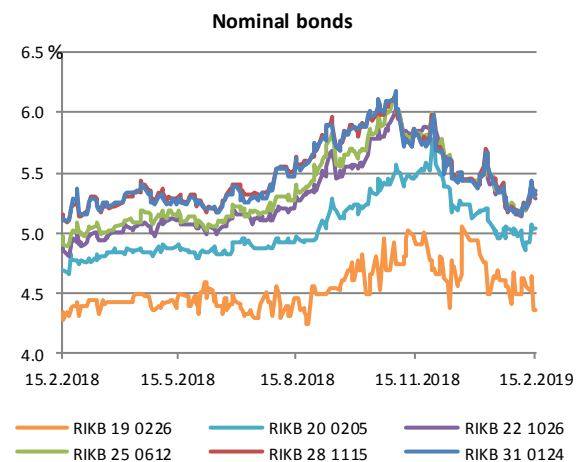
Central Bank of Iceland fixing. Source: Kodiak



# Treasury bonds

	Price	Yield	Volume (ISK bn.)	Change in yield ...				
				YTD	1W	1M	3M	12M
RIKB 19 0226	100.08	4.36	0.6	-0.58	-0.19	-0.27	-0.54	0.02
RIKB 20 0205	101.11	5.03	1.5	-0.10	0.11	0.04	-0.43	0.33
RIKB 22 1026	106.40	5.28	5.5	-0.16	0.10	-0.04	-0.56	0.41
RIKB 25 0612	114.00	5.32	3.3	-0.11	0.12	-0.03	-0.51	0.35
RIKB 28 1115	97.60	5.32	5.0	-0.13	0.10	-0.13	-0.51	0.16
RIKB 31 0124	109.86	5.36	4.0	-0.08	0.15	-0.04	-0.45	0.24
RIKS 21 0414	105.53	1.18	1.6	0.11	-0.03	-0.17	-0.16	-0.61
RIKS 26 0216	100.73	1.39	0.5	0.06	-0.02	-0.06		
RIKS 30 0701	118.62	1.46	0.0	0.05	0.00	-0.01	-0.24	-0.41

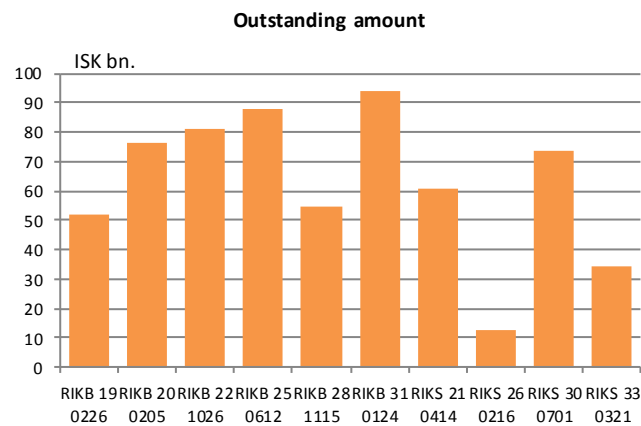
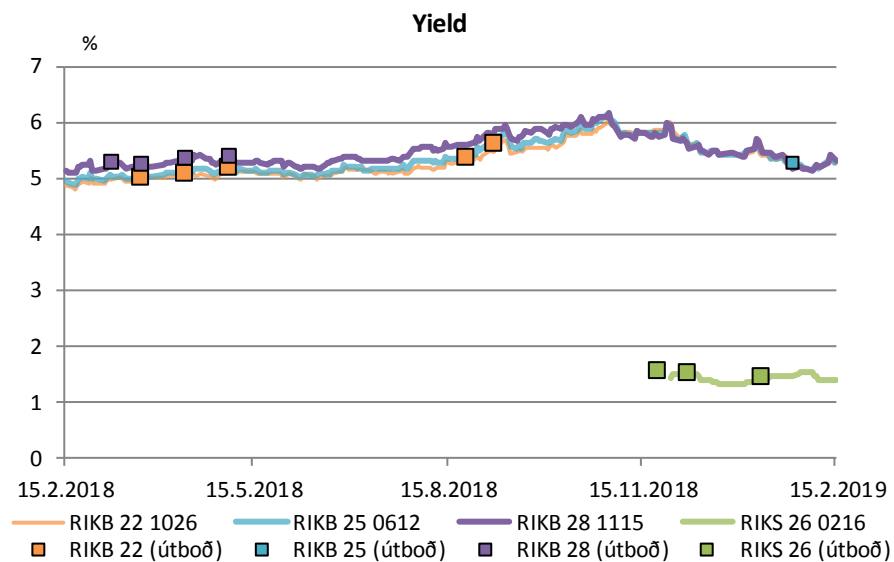
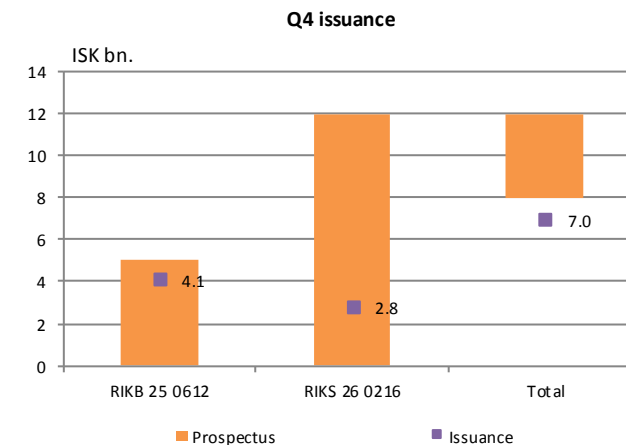
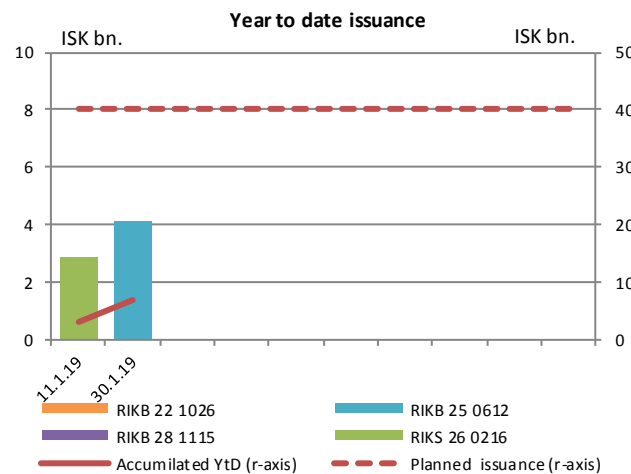
Source: Kodiak



# Treasury bond auctions

Last auctions		Bids received	Amount allocated	Price	Yield
Date	Ticker				
25.1.19	RIKB 25 0612	7.3	3.6	114.37	5.27
11.1.19	RIKS 26 0216	3.2	2.8	100.56	1.42
7.12.18	RIKS 26 0216	4.9	2.0	100.00	1.50
23.11.18	RIKS 26 0216	19.1	7.0	99.75	1.54
21.9.18	RIKB 22 1026	2.9	0.7	106.11	5.53
7.9.18	RIKB 22 1026	2.9	2.3	105.95	5.59

All amounts nominal value (ISK bn.). Source: Government Debt Management

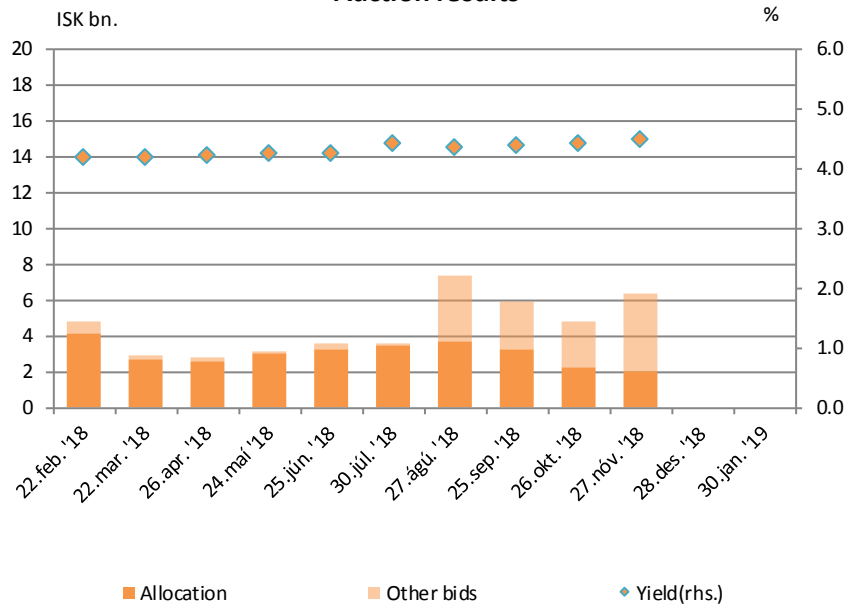


# Treasury bill auctions

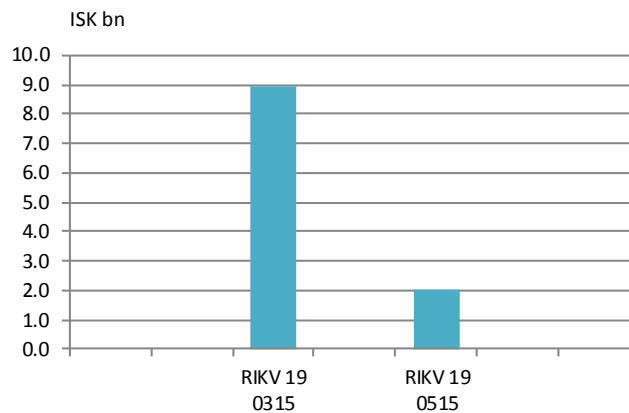
Date	Ticker	Accepted	Yield
27.11.18	RIKV 19 0515	0.0	-
28.12.19		canceled	
27.11.18	RIKV 19 0515	2.0	4.50
26.10.18	RIKV 19 0315	2.2	4.43
25.09.18	RIKV 19 0315	3.2	4.40
27.08.18	RIKV 18 1115	3.6	4.35

Heimild: Lánamál ríkisins

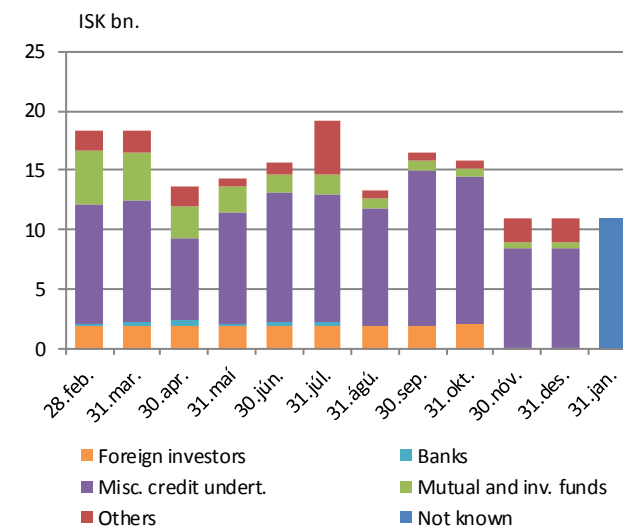
## Auction results



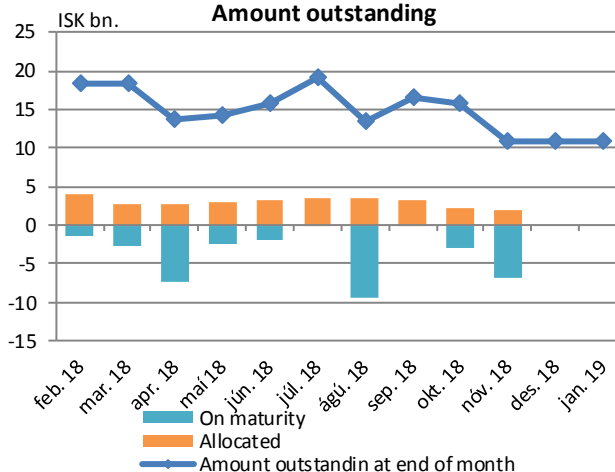
## Amount outstanding



## Owners of T-bills



## Amount outstanding



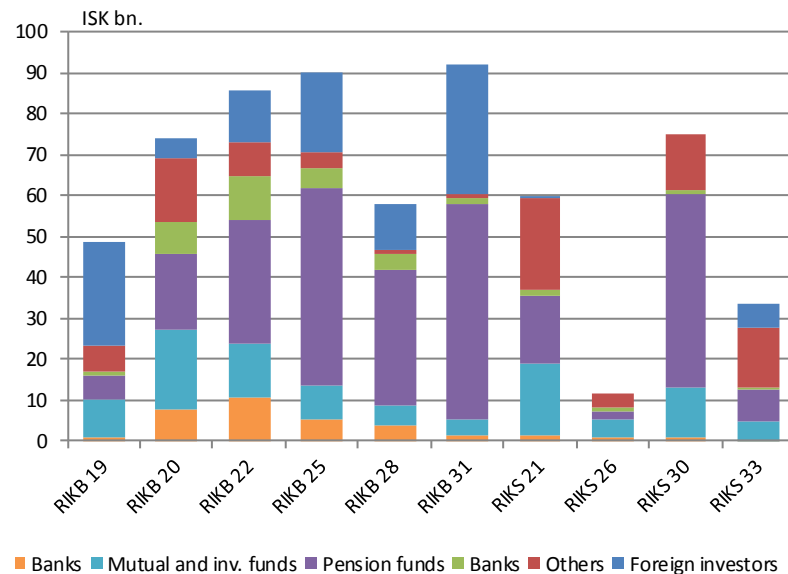


# Owners of Treasury bonds

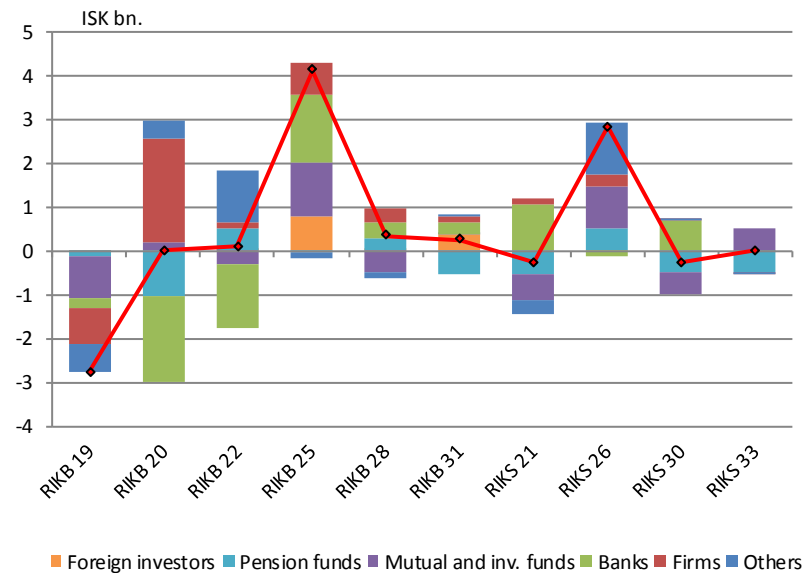
	Owners of T-bonds										
	RIKB 19	RIKB 20	RIKB 22	RIKB 25	RIKB 28	RIKB 31	RIKS 21	RIKS 26	RIKS 30	RIKS 33	Total
Banks	0.9	7.7	10.8	5.2	3.8	1.5	1.6	0.7	0.9	0.1	33.0
Mutual and inv. funds	9.3	19.6	13.0	8.6	4.8	3.5	17.4	4.6	12.0	4.6	97.5
Pension funds	5.8	18.6	30.3	48.0	33.2	53.0	16.5	2.2	47.5	8.2	263.3
Firms	1.5	9.9	6.0	7.0	1.4	3.8	4.2	1.5	0.8	0.7	36.9
Others	6.3	15.6	8.1	3.5	1.1	1.1	22.3	3.7	13.6	14.9	90.3
Foreign investors	25.4	4.7	12.8	19.6	11.1	31.6	0.4	0.0	0.0	5.7	111.2
<b>Total</b>	<b>49.3</b>	<b>76.0</b>	<b>81.1</b>	<b>91.8</b>	<b>55.4</b>	<b>94.5</b>	<b>62.5</b>	<b>12.6</b>	<b>74.9</b>	<b>34.2</b>	<b>632.2</b>

Source: Government Debt Management

### Owners of T-bonds 31 Jan



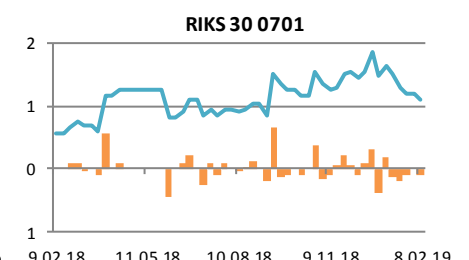
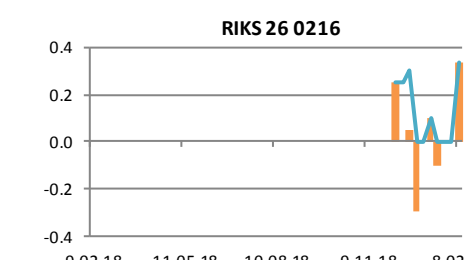
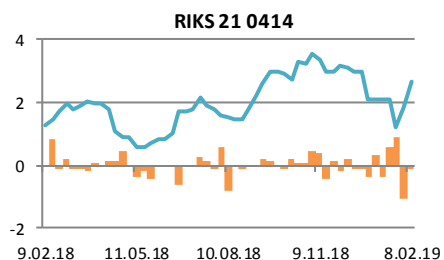
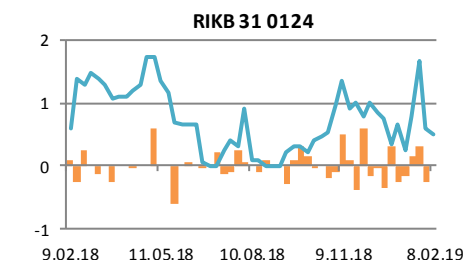
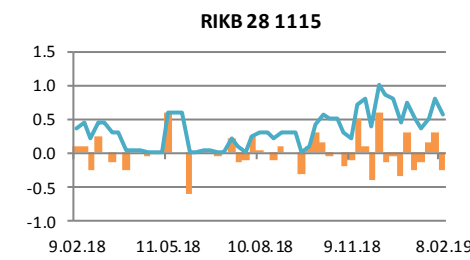
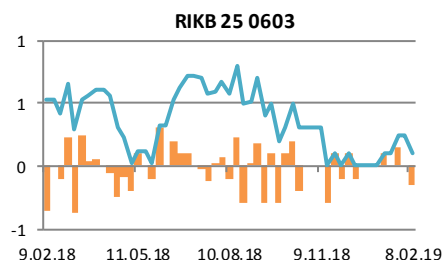
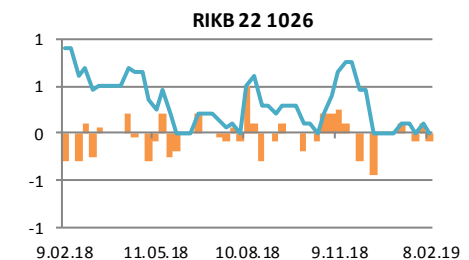
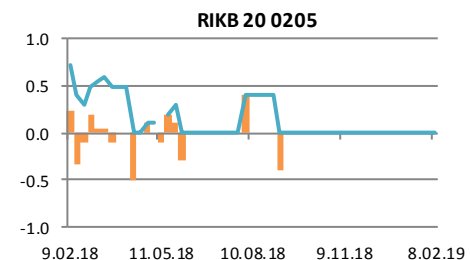
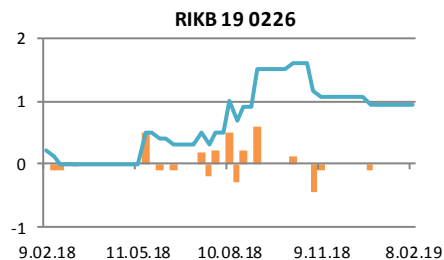
### Change between 31. Des to 31. Jan



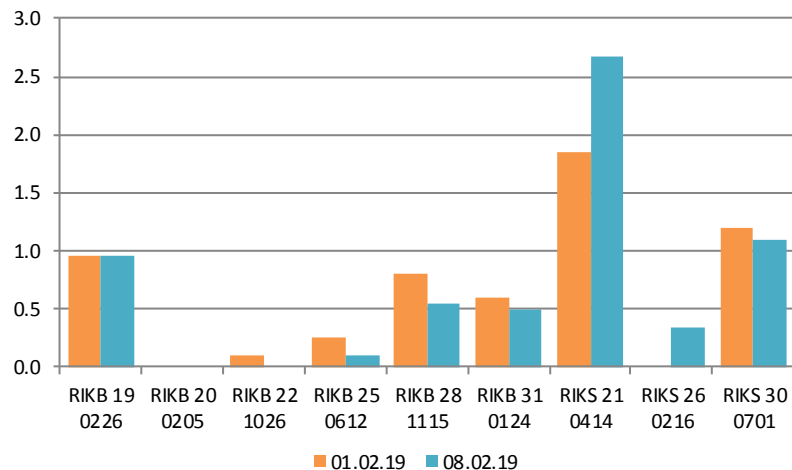
# Outstanding Security Lending

Security	Nominal (ISK m.)	Change				
		1W	4W	12W	26W	52W
RIKB 19 0226	950	0	0	-100	-50	750
RIKB 20 0205	0	0	0	0	-400	-730
RIKB 22 1026	0	-100	-100	-750	-500	-900
RIKB 25 0612	100	-150	0	100	-470	-425
RIKB 28 1115	550	-250	50	-150	250	200
RIKB 31 0124	500	-100	250	-400	400	-100
RIKS 21 0414	2,671	815	586	-309	1,151	1,421
RIKS 26 0216	335					
RIKS 30 0701	1,100	-100	-400	-200	200	550

Source: Government Debt Management



Last two weeks



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